



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. Active trading was reported for prompt and deferred shipments. Demand was mixed as buyers remain cautious and selective. Offerings were light to adequate. Parts and meats trading was mixed. Offerings were adequate. Demand was light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate on adequate offerings.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 28, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 01, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-69.25	66-69.25	69.01	540	69.25	500	APR	-	-
CENTRAL REGION 4/	66-67	66	66.00	1440	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66-69.25	69.25	69.25	260	69.25	260	APR	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 FEBRUARY 2006.

The market tone on white meat and mechanically separated turkey was steady to fully steady with fresh strongest, thigh meat steady to instances weak with frozen weakest. Demand on non-Russian frozen thigh meat light, white meat light to mostly moderate. Offerings of non-Russian thigh meat adequate to instances burdensome, white meat light to adequate. Trading moderate on frozen thigh meat for export, balance slow.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		F	113.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	102.00		102.00	7
DRUMSTICKS, TOM		R	43.33	60
DRUMSTICKS, TOM--FRESH		M	45.00	40
DRUMSTICKS, HEN		F	44.00	20
WINGS, FULL-CUT, TOM		F	26.00	92
WINGS, FULL-CUT, HEN		T	28.00	9
WINGS, V-TYPE, TOM		F	39.00	40
WINGS, V-TYPE, HEN		F	112.00	20
NECKS, TOM	34.00		34.00	80
NECKS, HEN		T	26.00	15
BREASTS, B/S, TOM 3/		R	162.00	40
BREASTS, B/S, TOM--FRESH 3/		F	163.00	200
THIGH MEAT				
THIGH MEAT--FRESH		R	92.00	20
BREAST TRIM MEAT	117.00		117.00	80
SCAPULA MEAT	108.00		108.00	40
TENDERLOINS				
DESTRAPPED TENDERS	157.00-161.00		159.00	120
DESTRAPPED TENDERS--FRESH		R	161.71	56
WING MEAT WITH SKIN		M	70.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	23.00		23.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	46.00		46.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	32.00	108
TAILS		T	37.00	40
MECHANICALLY SEPARATED 4/		R	21.00	40
THIGH MEAT - FROZEN	84.00-86.00		85.00	312

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-80

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 MARCH 2006.

The market tone on 4-8 lb. breasts was steady to fully steady, institutional sized breasts steady. Demand on 4-8 lb. breasts light to good, mostly moderate; institutional sized breasts light to moderate. Offerings of 4-8 lb. breasts short to adequate for prompt shipments and institutional sized breasts adequate. The market tone on tom bulk parts was steady to fully steady. Demand light to instances good, best on fresh tom drums. Offerings of tom drums and necks light at best, tom wings light to adequate. Trading was active on 4-8 lb. breasts and tom breast meat, balance slow to moderate. For domestic: tails 33-35; 4 10 lb. -15% finely ground ground turkey 80; rib breasts - Grade A 4-8 lb. 118 June shipments, plant grade basted 20-22 lb. 170; fresh - wing meat with skin 75-81, scapula 119, breast trim 120-126 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	113.00-116.00		113.50	1,440
BREASTS, 4-8 LBS GRADE A--FRESH 2/	135.00-160.00		159.72	809
BREASTS, 4-8 LBS PLANT GRADE 2/	106.00-108.00		106.27	600
DRUMSTICKS, TOM	44.00		44.00	8
DRUMSTICKS, TOM--FRESH	44.00-46.00		45.25	320
DRUMSTICKS, HEN	42.00-44.00		43.29	62
WINGS, FULL-CUT, TOM	24.00-26.00		25.26	46
WINGS, FULL-CUT, HEN	32.00		32.00	8
WINGS, V-TYPE, TOM		F	39.00	40
WINGS, V-TYPE, HEN		F	112.00	20
NECKS, TOM	32.00-34.00		33.18	68
NECKS, HEN				
BREASTS, B/S, TOM 3/	160.00-161.00		160.80	1,000
BREASTS, B/S, TOM--FRESH 3/	162.00-167.00		164.17	240
THIGH MEAT				
THIGH MEAT--FRESH		R	92.00	20
BREAST TRIM MEAT		T	117.00	80
SCAPULA MEAT		T	108.00	40
TENDERLOINS				
DESTRAPPED TENDERS	162.00		162.00	39
DESTRAPPED TENDERS--FRESH	161.00-165.00		163.50	120
WING MEAT WITH SKIN		M	70.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	19.50-22.00		20.34	362
EXPORT TRADING				
DRUMSTICKS, TOMS		T	46.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	32.00	108
TAILS	38.50		38.50	120
MECHANICALLY SEPARATED 4/		R	21.00	40
THIGH MEAT - FROZEN		T	85.00	312

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 03/01/06

POULTRY HEALTH BOARD

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2005-2006	No Report Issued.		
2004-2005			